**Market Notice**

**Date: 4 May 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP127”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 9 February 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: Commercial Paper**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding R31,218,000,000.00**

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 200,000,000.00

**Bond Code** TSP127

**Nominal Issued** R 50,000,000.00

**Issue Price** 98.50699%

**Coupon** Zero%

**Trade Type** Price

**Final Maturity Date** 10 August 2012

**Books Close** 5 August 2012

**Interest Date(s)** 10 August 2012

**Last Day to Register** 4 August 2012

**Issue Date** N/A

**Date Convention**

**Interest Commencement Date** 9 February 2012

**First Interest Date** 10 August 2012

**ISIN No.** ZAG000092776

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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